



PDF SHARE FORMS

Introduction to PDF Forms in SharePoint

www.pdfshareforms.com

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PDF forms and SharePoint are better together

Agenda



- Company
- Future of SharePoint forms
- PDF Forms for SharePoint overview
- Demonstration
- Q&A session

PDF Share Forms Company



- Since 2010, privately held
- Headquarters in Irvine, California, USA
- The World's leading PDF forms integration company
- Awarded in 2013 - "Best SharePoint intranet/extranet solution"



Forms in SharePoint



- InfoPath
 - Being retired
 - SharePoint Forms vNEXT in development
- SharePoint lists
 - Designer – requires programming knowledge
- 3rd party solutions
 - Proprietary formats
 - PDF format

PDF Forms with SharePoint



PDF Form 

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Submit

SharePoint **Document Library**

	YYYYYY	ZZZZZZ	XXXXXX	XXXXXX	XXXXXX	
	XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	
	XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	
	XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	
	XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	
	XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	
	XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	
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Why PDF forms



- **PDF is a standard**
Widely used by US federal and local governments. The same in Europe & AU
- **Rich and structured documents that print well**
- **Close integration with SharePoint**
form attachments automatically uploaded to document library
- **Cross-platform**
works virtually on any device, where free Adobe Reader exists
- **Great for offline and mobile scenarios**

Why PDF forms (continued)



- Works with anonymous form submissions
- Native support for digital signatures
- Support for touch actions in Adobe Reader Mobile:
ink signatures, annotations
- Support of multiple workflow applications
SharePoint, Nintex, K2
- Non-modal “contextual” interface
- PDF forms can be created and maintained in various tools:
Microsoft Word, Microsoft Excel, Adobe LiveCycle Designer

Limitations



- Works only with SharePoint
- Form controls are rich but limited to PDF technology
- Dynamics forms have limited support in Adobe Reader Mobile
- Complex data mapping may require C# scripting
- Customization is limited to JavaScript support in Adobe Reader and C# for server-side scripting



Demonstration



Questions and answers

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www.pdfshareforms.com/events